



Count On Us...

Indo Count Industries Limited

301, 'ARCADIA', 3rd Floor, Nariman Point, Mumbai - 400 021. INDIA.
Tel.: 022-4341 9500, 2285 6534 / 35 Fax : 022-2282 3098, 2204 1028
E.mail : indo@indocount.com
Web Site : www.indocount.com

ole

REF NO: ICIL:CS:13-14

14-01-2014

BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The National Stock Exchange of India Ltd Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051
---	--

Dear Sirs,

Sub : Distribution of Shareholding

In compliance of clause 35 of the Listing agreement, the disclosure of shareholding pattern of the Company for the quarter ended 31st December 2013 is enclosed.

Please acknowledge receipt.

Yours faithfully,
for **INDO COUNT INDUSTRIES LTD.,**


R. SUNDARAM
COMPANY SECRETARY

Encl: As above



Introductory sub-table (I)(a)

Name of the Company: INDO COUNT INDUSTRIES LTD			
Scrip Code, Name of the scrip, class of security: 521016 for BSE and ICIL for NSE			
Quarter ended: 31-12-2013			
Partly paid-up shares:-	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company
	No. of partly paid-up shares		
Held by promoter/promoter group	0		0
Held by public	0		0
Total	0		0
As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Outstanding convertible securities:- No. of outstanding securities			
As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0		0
Held by public	0		0
Total	0		0
Warrants:-			
As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0		0
Held by public	0		0
Total	0		0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		35481634	



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Table (I)(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered				
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage				
									(III)	(IV)	(V)	(VI)
(I)	(II)											
(A)	Promoter and Promoter Group²											
1	Indian											
(a)	Individuals/ Hindu Undivided Family	8	897448	897448	2.53	2.53	878828	97.93				
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-				
(c)	Bodies Corporate	4	5901601	5901601	16.63	16.63	5416667	91.78				
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00						
(e)	Any Others(Specify)	0	0	0	0.00	0.00						
	Sub Total(A)(1)	12	6799049	6799049	19.16	19.16	6295495	92.59				
2	Foreign											
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.00	0.00	0					
b	Bodies Corporate	1	12400491	12400491	34.95	34.95	0					
c	Institutions		0	0	0.00	0.00	0					
d	Any Others(Specify)		0	0	0.00	0.00	0					
	Sub Total(A)(2)	1	12400491	12400491	34.95	34.95	0					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	19199540	19199540	54.11	54.11	6295495	32.30				



B 1	Public shareholding												
(a)	Institutions												
(b)	Mutual Funds/ UTI	9	493200	470000	1.39	1.39							
(c)	Financial Institutions / Banks	7	7470	0	0.02	0.02							
(d)	Central Government/ State Government(s)	0	0	0	-	0.00							
(e)	Venture Capital Funds	0	0	0	0.00	0.00							
(f)	Insurance Companies	0	0	0	0.00	0.00							
(g)	Foreign Institutional Investors	1	2717161	2717161	7.66%	7.66							
(h)	Foreign Venture Capital Investors	0	0	0	0.00	0.00							
(h-i)	Any Other (specify)	0	0	0	0.00	0.00							
(h-ii)		0	0	0	0.00	0.00							
	Sub-Total (B)(1)	17	3217831	3187161	9.07	9.07							
B 2	Non Institutional												
(a)	Bodies Corporate	265	4878121	4841982	13.75	13.75							0.25
(b)	Individuals												
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22412	4378921	2759979	12.34	12.34							0.16
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.												
(c)	Any Other (specify)	46	3442058	3312058	9.70	9.70							2.52
(c-i)	Clearing Members	59	170359	170359	0.48	0.48							
(c-ii)	Non Resident Indians (NRI) Repat	21	180070	180070	0.51	0.51							
(c-iii)	Non Resident Indians (NRI) Non Repat	15	14734	6134	0.04	0.04							
	Sub-Total (B)(2)	22818	13064263	11270582	36.82	36.82							0.81
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	22835	16282094	14457743	45.89	45.89							0.65
	TOTAL (A)+(B)	22848	35481634	33657283	100.00	100.00							18.04
(C)	Shares held by Custodians and against which Depository Receipts have been issued												
1	Promoter and Promoter Group	0	0	0	0.00	0.00							0
2	Public	0	0	0	0.00	0.00							0
	Sub-Total (C)	0	0	0	0.00	0.00							0.00
	TOTAL (A)+(B)+(C)	22848	35481634	33657283	100.00	100.00							18.04



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Anil Kumar Jain	321411	0.91	321411	100.00	0.91					
2	Anil Kumar Jain - HUF	52100	0.15	52100	100.00	0.15					
3	Gayatri Devi Jain	322771	0.91	322771	100.00	0.91					
4	Shikha Mohit Jain	35365	0.10	22900	64.75	0.06					
5	Neha Singhvi	21076	0.06	21076	100.00	0.06					
6	Sunil Jain	2155	0.01	0	-	0.00					
7	Mohit Kumar Jain	138570	0.39	138570	100.00	0.39					
8	Sunita Jaipuria	4000	0.01	0	-	0.00					
9	Margo Finance Ltd	307004	0.87	0	-	0.00					
10	Rini Investment and Finance Pvt Ltd	23820	0.07	0	-	0.00					
11	Indocount Securities Ltd	5270777	14.85	5116667	97.08	14.42					
12	Sandridge Investments Ltd.	12400491	34.95	0	-	0.00	0				0
13	Yarmtex Exports Ltd	300000	0.85	300000	100.00	0.85					
	Total	19199540	54.11	6295495	32.79	17.74					

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UTI Mid cap Fund	470000	1.32	0				
2	ELM Park Fund Ltd	2717161	7.66	0				
3	Uniworth Finance & Securities Pvt Ltd	578705	1.63	0				
4	Aegis Finstate Pvt Ltd	575862	1.62	0				
5	Amrui Promoters and Finance Pvt. Ltd	594368	1.68	0				
6	Consolidated Finvest & Holdings Ltd	562810	1.59	0				
7	S Sathya	363490	1.02	0				
TOTAL		5862396	16.52	0				0



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ELM Park Fund Ltd	2717161	7.66					
TOTAL		2717161	7.66					0



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
			0	0.00
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. NOT APPLICABLE
(Give description of voting rights for each class of security. **AS THE COMPANY HAS ISSUED ONLY ONE CLASS OF EQUITY SECURITIES**)

Class X:

Class Y:

Class Z:)

