



Count On Us...

# Indo Count Industries Limited

301, 'ARCADIA', 3rd Floor, Nariman Point, Mumbai - 400 021, INDIA  
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E-mail : indo@indocount.com • Website : www.indocount.com  
CIN : L72200PN1988PLC068972

21<sup>st</sup> January, 2015

The National Stock Exchange of India Ltd  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

Dear Sir(s),

## Subject: Distribution of Shareholding

Pursuant to Clause 35 of the Listing Agreement, enclosed please find disclosure of Shareholding Pattern of the Company for the quarter ended 31<sup>st</sup> December, 2014.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Indo Count Industries Limited

  
R. Sundaram  
Chief Financial Officer & Company Secretary

Encl: as above

Quarter ended: 31-12-2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

  

Outstanding convertible securities: No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0
Held by public	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

  

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

  

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities** **3,94,79,934**



**Statement Showing Shareholding Pattern**

Category	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	9	3795748	897448	9.6144	9.6144	878828	23.1530	
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(c)	Bodies Corporate	4	7001601	7001601	17.7346	17.7346	6516667	93.0740	
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000			
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000			
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>10797349</b>	<b>7899049</b>	<b>27.3490</b>	<b>27.3490</b>	<b>7395495</b>	<b>68.4936</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.0000	0.0000	0		
b	Bodies Corporate	1	12400491	12400491	31.4096	31.4096	0		
c	Institutions		0	0	0.0000	0.0000	0		
d	Any Others(Specify)		0	0	0.0000	0.0000	0		
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>12400491</b>	<b>12400491</b>	<b>31.4096</b>	<b>31.4096</b>	<b>0</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>14</b>	<b>23197840</b>	<b>20299540</b>	<b>58.7586</b>	<b>58.7586</b>	<b>7395495</b>	<b>31.8801</b>	
<b>B I</b>	<b>Public shareholdings</b>								
(a)	Institutions								
(b)	Mutual Funds/ UTI	12	715343	692843	1.8119	1.8119			
(c)	Financial Institutions / Banks	7	7470	0	0.0189	0.0189			



(d)	Central Government/ State Government(s)		0	0	0	-	0.0000					
(e)	Venture Capital Funds		0	0	0	0.0000	0.0000					
(f)	Insurance Companies		0	0	0	0.0000	0.0000					
(g)	Foreign Institutional Investors	2	2723961	2723961	2723961	6.8996	6.8996					
(h)	Foreign Venture Capital Investors	0	0	0	0	0.0000	0.0000					
(h-i)	Any Other (specify)	0	0	0	0	0.0000	0.0000					
(h-ii)			0	0	0	0.0000	0.0000					
	<b>Sub-Total (B)(1)</b>	<b>21</b>	<b>3446774</b>	<b>3416804</b>	<b>8.7304</b>	<b>8.7304</b>						
<b>B 2</b>	<b>Non Institutional</b>											
(a)	Bodies Corporate		353	5108632	5072558	12.9398	12.9398		12000			0.2349
(b)	Individuals											
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh		22305	4508198	2977872	11.4190	11.4190		5701			0.1265
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		51	2696122	2566122	6.8291	6.8291		0			0.0000
(c)	Any Other (specify)					0.0000	0.0000					
(c-i)	Clearing Members		212	404548	404548	1.0247	1.0247					
(c-ii)	Non Resident Indians (NRI) Repat		58	95842	95842	0.2428	0.2428					
(c-iii)	Non Resident Indians (NRI) Non Repat		26	21978	13378	0.0557	0.0557					
	<b>Sub-Total (B)(2)</b>	<b>23005</b>	<b>12835320</b>	<b>11130320</b>	<b>32.5110</b>	<b>32.5110</b>			<b>17701</b>			<b>0.1379</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>23026</b>	<b>16282094</b>	<b>14547124</b>	<b>41.2414</b>	<b>41.2414</b>			<b>17701</b>			<b>0.1087</b>
	<b>TOTAL (A)+(B)</b>	<b>23040</b>	<b>39479934</b>	<b>34846664</b>	<b>100.0000</b>	<b>100.0000</b>			<b>7413196</b>			<b>18.7771</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued											
1	Promoter and Promoter Group		0	0	0	0.0000	0.0000					0
2	Public		0	0	0	0.0000	0.0000					0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>						
	<b>TOTAL (A)+(B)+(C)</b>	<b>23040</b>	<b>39479934</b>	<b>34846664</b>	<b>100.0000</b>	<b>100.0000</b>			<b>7413196</b>			<b>18.7771</b>



Sr.No	Notes
1	
2	
3	
4	
5	NIL
6	
7	
8	
9	



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of the warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Anil Kumar Jain	321411	0.81	321411	100.00	0.81						
2	Anil Kumar Jain - HUF	52100	0.13	52100	100.00	0.13						
3	Gayatri Devi Jain	1337171	3.39	322771	24.14	0.82						
4	Shikha Mohit Jain	1049765	2.66	22900	2.18	0.06						
5	Neha Singhvi	455826	1.15	21076	4.62	0.05						
6	Shivani Patodia	434750	1.10	0	-	0.00						
7	Sunil Jain	2155	0.01	0	-	0.00						
8	Mohit Kumar Jain	138570	0.35	138570	100.00	0.35						
9	Sunita Jaipuria	4000	0.01	0	-	0.00						
10	Margo Finance Ltd	307004	0.78	0	-	0.00						
11	Rini Investment and Finance Pvt Ltd	23820	0.06	0	-	0.00						
12	Indocount Securities Ltd	6208277	15.73	6054167	97.52	15.33						
13	Swastik Investments Ltd.	12400491	31.41	0	-	0.00						
14	Yartex Exports Ltd	462500	1.17	462500	100.00	1.17						
	<b>Total</b>	<b>23197840</b>	<b>58.76</b>	<b>7395495</b>	<b>31.88</b>	<b>18.73</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UTI Mid cap Fund	477500	1.21	0				
2	Uniworth Finance & Securities Pvt Ltd	578705	1.47	0				
3	Aegis Finstate Pvt Ltd	575862	1.46	0				
4	Amruit Promoters and Finance Pvt. Ltd	594368	1.51	0				
5	Consolidated Finvest & Holdings Ltd	562810	1.43	0				
<b>TOTAL</b>		<b>2789245</b>	<b>7.06</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ELM Park Fund Ltd	2717161	6.88	0	0	0	0	0
<b>TOTAL</b>		<b>2717161</b>	<b>6.88</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Indo Count Securities Ltd (Lock in till 31-03-2015)	154110	0.3904
	(Lock in till 09-07-2017)	937500	2.3746
2	Yantex Exports Ltd (Lock in till 09-07-2017)	162500	0.4116
3	Shikha Mohit Jain (Lock in till 01-07-2015)	12465	0.0316
<b>TOTAL</b>		<b>1266575</b>	<b>3.2081</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>				<b>0.00</b>
		<b>0</b>	<b>0</b>	<b>0.00</b>



(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. NOT APPLICABLE  
(Give description of voting rights for each class of security. AS THE COMPANY HAS ISSUED ONLY ONE CLASS OF EQUITY SECURITIES

Class X:

Class Y:

Class Z: )

