

Indo Count Industries Limited

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REF NO: ICIL:CS:12-13

April 16, 2012

The National Stock Exchange of India Ltd Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051	The Stock Exchange, Mumbai Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 ✓
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Dear Sirs,

Sub : Distribution of Shareholding

In compliance of clause 35 of the Listing agreement, we are enclosing herewith disclosure of shareholding pattern of our company for the quarter ended 31st March 2012.

Please acknowledge receipt.

Yours faithfully,
for **INDO COUNT INDUSTRIES LTD.,**



SHARAD MOKASHI
DY. COMPANY SECRETARY

Encl: As above



Introductory sub-table (I)(a)

Name of the Company: INDO COUNT INDUSTRIES LTD

Script Code, Name of the scrip, class of security: 521010 for USE and ICI, for ISE

Quarter ended: 31-03-2012

Partly paid-up shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0

Outstanding convertible securities: No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!
Held by public	0	#DIV/0!
Total - E	0	#DIV/0!

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
0



55-181634



Statement Showing Shareholding Pattern

Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	Shares Pledged or otherwise encumbered
				A+B percentage of (A+B) (V)	A+B percentage of (A+B+C) (VI)		
(A) Shareholding of Promoter and Indian		88,983	88,983	2.49	2.49		0.00
(B) Individuals/Hindu Undivided Family							
(b) Central Government/ State Government(s)							
(c) Bodies Corporate		5900301	5900301	16.63	16.63		#DIV/0!
(d) Financial Institutions/ Banks		0	0	0.00	0.00		0.00
(e) Any Others (Specify)		0	0	0.00	0.00		#DIV/0!
(e-i)				0.00	0.00		#DIV/0!
(e-ii)				0.99	0.99		#DIV/0!
Sub Total(A)(1)	13	6785284	6785284	19.12	19.12	0	0.00
2 Foreign							
a Individuals (Non-Residents Individuals/ Foreign Individuals)							
b Bodies Corporate		12400491	12400491	34.95	34.95		#DIV/0!
c Institutions							0.00
d Any Others (Specify)							#DIV/0!
d-i				0.00	0.00		#DIV/0!
d-ii				0.00	0.00		#DIV/0!
Sub Total(A)(2)	1	12400491	12400491	34.95	34.95	0	0.00
Total Shareholding of Promoter and	14	19185775	19185775	54.07	54.07	0	0.00



(a)	Public Shareholding	0	207500	462906	1.03	0.02			
(b)	Insiders	7	7771	0	0.02	0.01			
(c)	Mutual Funds/VFI	1	13120	13120	0.03	0.00			
(d)	Financial Institutions / Banks				0.00	0.00			
(e)	Central Government/ State Government(s)				0.00	7.60			
(f)	Venture Capital Funds	2	217161	217161	7.66	0.00			
(g)	Insurance Companies				0.00	0.00			
(h)	Foreign Institutional Investors				0.00	0.00			
(i)	Foreign Venture Capital Investors				0.00	0.00			
(j)	Any Other (specify)				0.00	0.00			
(k)		19	324157	3216187	9.15	9.15			
(l)	Sub-Total (B)(1)								
(m)	Non-Resident Indians	238	445847	4417443	12.55	12.55			
(n)	Bodies Corporate	23516	4803001	3150557	0.00	0.00			
(o)	Individuals				13.54	13.54			
(p)	Individual shareholders holding nominal share capital up to Rs 1 lakh	52	477512	3347512	9.80	9.80			
(q)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	26	53131	53131	0.00	0.00			
(r)	Any Other (specify)	27	238002	238002	0.67	0.67			
(s)	Clearing Members	13	23107	14507	0.07	0.07			
(t)	Non Resident Indians (NRI) Repat								
(u)	Non Resident Indians (NRI) Non Repat	23892	13048602	11221052	36.78	36.78			
(v)	Sub-Total (B)(2)	23911	16295859	14437239	45.93	45.93			
(w)	Total Public Shareholding (B)= (B)(1)+(B)(2)	23925	35481641	33623014	100.00	100.00			
(x)	TOTAL (A)+(B)								
(y)	Shares held by Custodians and against which Depository Receipts have been issued								0.00
(z)	Promoter and Promoter Group								0.00
(aa)	Public								100.00
(ab)	Sub-Total (C)	31028	4816134	33623014					

Sl. No | No | 98

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(1)(b) Statement showing holding of securities including shares, warrants, convertible securities, etc. pursuant to regulation 24(3) of Securities and Exchange Board of India (SEBI) Regulations, 2009

Sl. No.	Name of the shareholder	Details of shares held		Patented shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (A)/(A+B+C)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
		(ii)	(iv)	(v)	(vi)	(vii)	(ix)	(x)	(xi)	(xii)
1	Anil Kumar Jain	321411	0.91	321411	0.91					
2	Anil Kumar Jain - HUF	52100	0.15	52100	0.15					
3	Gayatri Devi Jain	322771	0.91	322771	0.91					
4	Shikha Mohit Jain	22900	0.06	22900	0.06					
5	Neha Jain	21076	0.06	21076	0.06					
6	Sunil Jain	500	0.00	0	0.00					
7	Mohit Kumar Jain	138570	0.39	138570	0.39					
8	Sunita Jaipuria	4000	0.01	0	0.00					
9	Nirajan Lal Jain	1655	0.00	0	0.00					
10	Margo Finance Ltd	307004	0.87	0	0.00					
11	Rim Investment and Finance Pvt Ltd	22520	0.06	0	0.00					
12	Indocount Securities Ltd	5270777	14.85	5116667	14.42					
13	Sandridge Investments Ltd (Formerly known as Swastik Investment Corporation)	12400491	34.95	0	0.00					
14	Yarates Exports Ltd	306000	0.85	300000	0.85					
		1912775	54.07	6295495	17.74					



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 24(3) of the SEBI Regulations, 2009

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of Indoco Industries Ltd.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UTI Mid cap Fund	483906	1.36	0	#DIV/0!	0	#DIV/0!	
2	Lobby Global Investment Ltd	1079159	3.04	0	#DIV/0!	0	#DIV/0!	
3	Lobby Global Investment Ltd	1638002	4.62	0	#DIV/0!	0	#DIV/0!	
4	Rhodes Diversified	578705	1.63	0	#DIV/0!	0	#DIV/0!	
5	Unitworth Finance & Securities Pvt Ltd	575862	1.62	0	#DIV/0!	0	#DIV/0!	
6	Aegis Finstate Pvt Ltd Amrut Promoters and Finance Pvt. Ltd (Formerly Disney Promoters & Finance Pvt Ltd)	594368		0	#DIV/0!	0	#DIV/0!	
7	Consolidated Finvest & Holdings Ltd	587810	1.68	0	#DIV/0!	0	#DIV/0!	
8	S Sathya	363490	1.66	0	#DIV/0!	0	#DIV/0!	
	TOTAL	5901302	16.63	0	#DIV/0!	0	#DIV/0!	



Table 1: Statement showing details of Locked-in Shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (a, Grand Total)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00



(1160) Statement showing details of Depository Receipts (DRs).

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00



(176) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement of para (176) above)
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
TOTAL			0	0.00

