



Count On Us...

Indo Count Industries Limited

301, 'ARCADIA', 3rd Floor, Nariman Point, Mumbai - 400 021, INDIA
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E-mail : indo@indocount.com • Website : www.indocount.com
CIN : L72200PN1988PLC068972

REF NO: ICIL:CS:14-15

OIC

21-04-2014

| | |
|---|--|
| Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 | Listing Department The National Stock Exchange of India Ltd Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051 |
|---|--|

Dear Sirs,

Sub : Distribution of Shareholding

In compliance of clause 35 of the Listing agreement, we are enclosing herewith disclosure of shareholding pattern of our company for the quarter ended 31st March 2014.

Kindly note that scanned copy of the same was sent to you through email on 21-04-2014.

Please acknowledge receipt.

Yours faithfully,
for **INDO COUNT INDUSTRIES LTD.,**

R. SUNDARAM
COMPANY SECRETARY

Encl: As above



Introductory sub-table (I)(a)

Name of the Company: INDO COUNT INDUSTRIES LTD

Scrip Code, Name of the scrip, class of security: 521016 for BSE and ICIL for NSE

Quarter ended: 31-03-2014

Partly paid-up shares:-

| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | | |
| Held by public | 0 | | |
| Total | 0 | | |

Outstanding convertible securities:- No. of outstanding securities

| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | | |
| Held by public | 0 | | |
| Total | 0 | | |

Warrants:-

| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | | |
| Held by public | 0 | | |
| Total | 0 | | |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

3548 1634



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Table I(a) | | | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|---------------|---|------------------------|------------------------|--|---------------------------------------|----------------------------|--|------------------------|--|-----------------|
| | | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | (IX) = (VIII)/(IV)*100 | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | | |
| (A) | Promoter and Promoter Group ² | | | | | | | | | |
| 1 | Indian | | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 8 | 897448 | 897448 | 2.53 | 2.53 | 878828 | 97.93 | | |
| (b) | Central Government/State Government(s) | | | | | | | | | |
| (c) | Bodies Corporate | 4 | 5901601 | 5901601 | 16.63 | 16.63 | 5416667 | 91.78 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| | Sub Total(A)(1) | 12 | 6799049 | 6799049 | 19.16 | 19.16 | 6295495 | 92.59 | | |
| 2 | Foreign | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | 0 | 0 | 0.00 | 0.00 | 0 | | | |
| b | Bodies Corporate | 1 | 12400491 | 12400491 | 34.95 | 34.95 | 0 | | | |
| c | Institutions | | 0 | 0 | 0.00 | 0.00 | 0 | | | |
| d | Any Others(Specify) | | 0 | 0 | 0.00 | 0.00 | 0 | | | |
| | Sub Total(A)(2) | 1 | 12400491 | 12400491 | 34.95 | 34.95 | 0 | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 13 | 19199540 | 19199540 | 54.11 | 54.11 | 6295495 | | | |



| | | | | | | | | | | | | | | |
|---------|--|-------|----------|----------|--------|--------|--|--|--|--|--|---------|--|-------|
| B1 | Public shareholdings | | | | | | | | | | | | | |
| (a) | Institutions | | | | | | | | | | | | | |
| (b) | Mutual Funds/UTI | 9 | 493200 | 470000 | 1.39 | 1.39 | | | | | | | | |
| (c) | Financial Institutions/ Banks | 7 | 7470 | 0 | 0.02 | 0.02 | | | | | | | | |
| (d) | Central Government/ State Government(s) | 0 | 0 | 0 | - | 0.00 | | | | | | | | |
| (e) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | |
| (f) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | |
| (g) | Foreign Institutional Investors | 1 | 2717161 | 2717161 | 7.66% | 7.66 | | | | | | | | |
| (h) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | |
| (h-i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | |
| (h-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | | | |
| | Sub-Total (B)(1) | 17 | 3217831 | 3187161 | 9.07 | 9.07 | | | | | | | | |
| B2 | Non Institutional | | | | | | | | | | | | | |
| (a) | Bodies Corporate | 257 | 4830734 | 4794660 | 13.61 | 13.61 | | | | | | 12000 | | 0.25 |
| (b) | Individuals | | | | | | | | | | | | | |
| | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 22339 | 4365946 | 2756836 | 12.30 | 12.30 | | | | | | 5768 | | 0.13 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 55 | 3581927 | 3431927 | 10.10 | 10.10 | | | | | | 0 | | 0.00 |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | | | | | | | |
| (c-i) | Clearing Members | 54 | 90982 | 90982 | 0.26 | 0.26 | | | | | | | | |
| (c-ii) | Non Resident Indians (NRI) Repat | 22 | 178718 | 178718 | 0.50 | 0.50 | | | | | | | | |
| (c-iii) | Non Resident Indians (NRI) Non Repat | 17 | 15956 | 7356 | 0.04 | 0.04 | | | | | | | | |
| | Sub-Total (B)(2) | 22744 | 13064263 | 11280479 | 36.82 | 36.82 | | | | | | 17768 | | 0.14 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 22761 | 16282094 | 14467640 | 45.89 | 45.89 | | | | | | 17768 | | 0.11 |
| | TOTAL (A)+(B) | 22774 | 35481634 | 33667180 | 100.00 | 100.00 | | | | | | 6313263 | | 17.79 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | 0 | | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | 0 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | | | | | | 0 | | |
| | TOTAL (A)+(B)+(C) | 22774 | 35481634 | 33667180 | 100.00 | 100.00 | | | | | | 6313263 | | 17.79 |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | Anil Kumar Jain | 321411 * | 0.91 | 321411 | 100.00 | 0.91 | | | | |
| 2 | Anil Kumar Jain - HUF | 52100 * | 0.15 | 52100 | 100.00 | 0.15 | | | | |
| 3 | Gayatri Devi Jain | 322771 * | 0.91 | 322771 | 100.00 | 0.91 | | | | |
| 4 | Shikha Mohit Jain | 35365 * | 0.10 | 22900 | 64.75 | 0.06 | | | | |
| 5 | Neha Singhvi | 21076 * | 0.06 | 21076 | 100.00 | 0.06 | | | | |
| 6 | Suril Jain | 2155 * | 0.01 | 0 | - | 0.00 | | | | |
| 7 | Mohit Kumar Jain | 138570 * | 0.39 | 138570 | 100.00 | 0.39 | | | | |
| 8 | Sunita Jajpuria | 4000 * | 0.01 | 0 | - | 0.00 | | | | |
| 9 | Mango Finance Ltd | 307004 * | 0.87 | 0 | - | 0.00 | | | | |
| 10 | Rini Investment and Finance Pvt Ltd | 23820 * | 0.07 | 0 | - | 0.00 | | | | |
| 11 | Indocount Securities Ltd | 5270777 * | 14.85 | 5116667 | 97.08 | 14.42 | | | | |
| 12 | Sandridge Investments Ltd | 12400491 * | 34.95 | 0 | - | 0.00 | | | | |
| 13 | Varnex Exports Ltd | 300000 * | 0.85 | 300000 | 100.00 | 0.85 | | | | |
| | Total | 19199540 | 54.11 | 6295495 | 32.79 | 17.74 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(a) of the SAST Regulations, 2014



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | UTI Mid cap Fund | 470000 | 1.32 | 0 | | | | |
| 2 | ELM Park Fund Ltd | 2717161 | 7.66 | 0 | | | | |
| 3 | Univorth Finance & Securities Pvt Ltd | 578705 | 1.63 | 0 | | | | |
| 4 | Aegis Finstate Pvt Ltd | 575862 | 1.62 | 0 | | | | |
| 5 | Amrui Promoters and Finance Pvt Ltd | 594368 | 1.68 | 0 | | | | |
| 6 | Consolidated Finvest & Holdings Ltd | 562810 | 1.59 | 0 | | | | |
| 7 | S Sathya | 363490 | 1.02 | 0 | | | | |
| | TOTAL | 5862396 | 16.52 | 0 | 0 | 0 | 0 | 0 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ELM Park Fund Ltd | 2717161 | 7.66 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 2717161 | 7.66 | 0 | 0 | 0 | 0 | 0 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |



(11) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. NOT APPLICABLE
(Give description of voting rights for each class of security. AS THE COMPANY HAS ISSUED ONLY ONE CLASS OF EQUITY SECURITIES
Class X:
Class Y:
Class Z:.)


